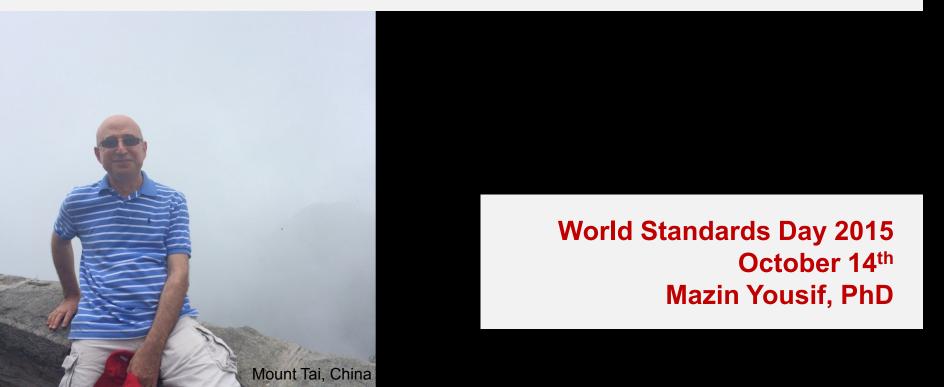
### The Sprawl of Cloud Services & Data Everywhere in an Enterprise







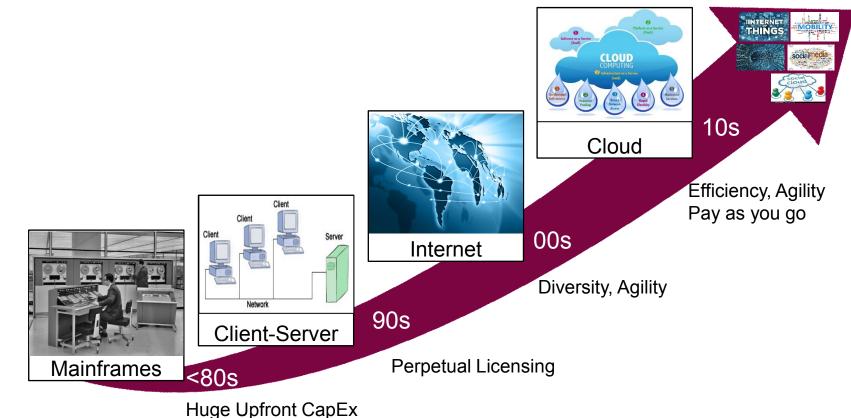
#### WE CAN DIGITIZE <u>ALMOST</u> EVERYTHING.

### ... WE CAN CONNECT/ANALYZE EVERYTHING DIGITIZED





### The Evc



## Happening Now...

#### TRENDS

- Industry 4.0; cross-industry integration; new business models
- IoT: integration of prosumers, businesses, partners, smart
- Cloud & data explosion

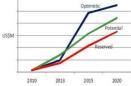
#### **MARKET POTENTIAL - EXAMPLES**

- 50B connected devices by 2020
- Cloud industry digitalization >100B€ market potential in 2017

#### **CHALLENGES**

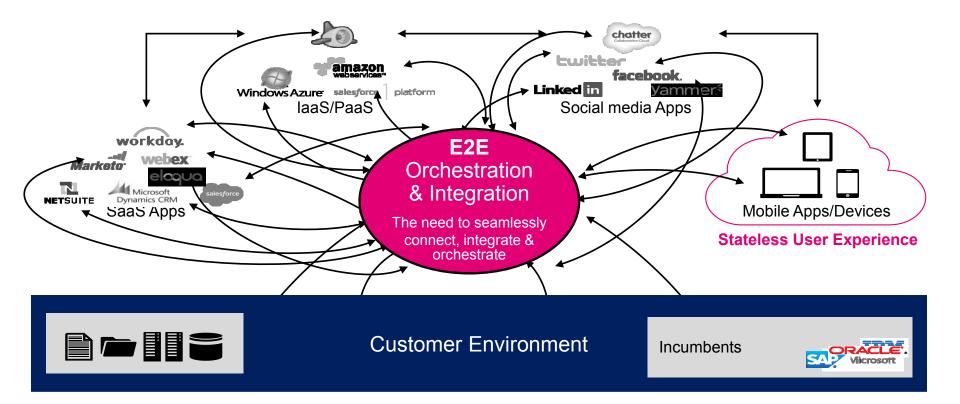
- X-industry value chain integration
- Data-driven business models
- Multi-faceted eco-systems
- Process optimization beyond corporate boundaries
- Incorporation of prosumers, social media ...







## The State of the Enterprise



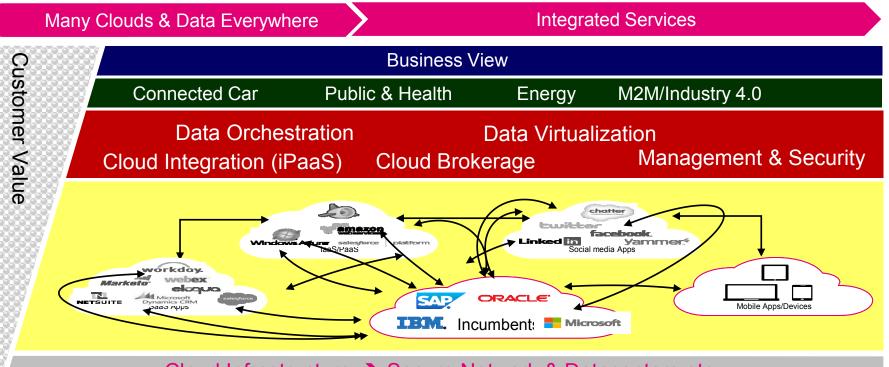
### ... What is a Presentation without citing Larry Ellison?

Coexistence of cloud and on premise computing is going to be a decades long process – if not forever.

Larry Ellison, Executive Chairman of the Board and CTO

#### **#Oracle**

## The Future is Integrated



Cloud Infrastructure 
→ Secure Network & Datacenters etc.



## ...Little Background

- Many cloud products based on individual vendor offerings create market share dominance
- US NIST charged with creating a roadmap for US government adoption of cloud.
  - NIST's efforts to create roadmaps for cloud computing and big data standards.
- Outside US, similar projects started and sometimes put into practice throughout the world.

#### Why Standards?

- Less Risk: Lessen/remove vendor service lock-in; & Mitigate reusability barriers for S/W & data access
- Provide best-of-breed development and methods
- Allow innovation/competition at more interesting layers
- Facilitate interoperation between software services, components and infrastructures

Permits S/W processes to interoperate with components & infrastructures → no risk of vendor lock-in. Developers, vendors and users focus on capabilities rather than plumbing

## **Standard Organizations**



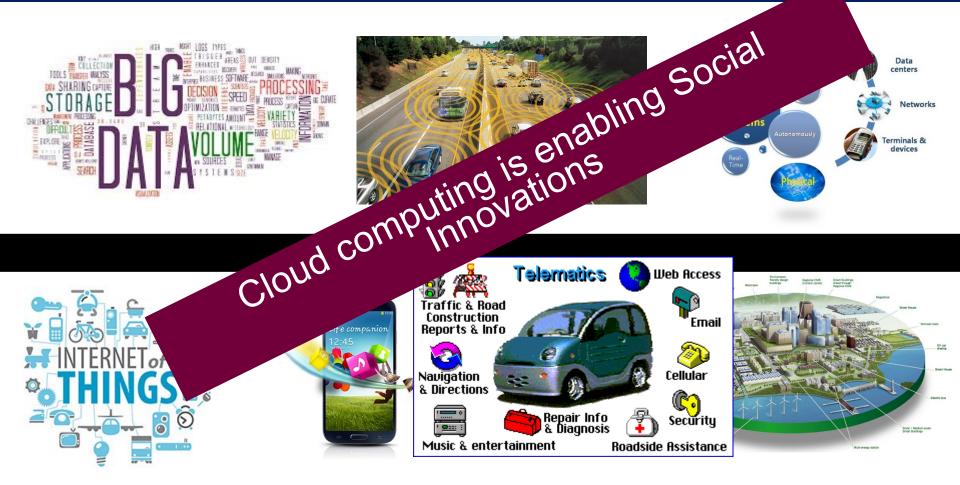
### Current specification status for several active cloud-specific standards

Parent SDO	Specification Title	Current version & date
OASIS	Topology & Orchestration Specification for Cloud Applications (TOSCA) Cloud Application Management for Platforms (CAMP)	TOSCA v1.0, 11/2013 (v1.1 in progress) CAMP v1.1, 11/2014
OGF	Open Cloud Computing Interface (OCCI) (Specification Set)	OCCI v1.1, 6/2011 (v1.2 in progress)
DMTF	Open Virtualization Format (OVF) Cloud Infrastructure Management Interface (CIMI) Cloud Auditing Data Federation (CADF)	OVF 2.1.0, 1/2014 (+ associated profiles) CIMI v1.1, 10/2013 (v2.0 in progress)
SNIA	Cloud Data Management Interface (CDMI)	CDMI v1.1, 8/2014

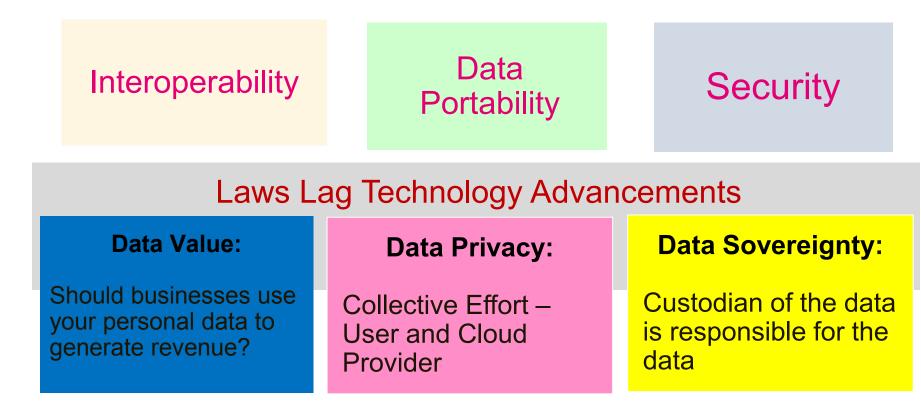
## Market Share of Cloud Vendors



### **Cloud is Enabling Social Innovations**

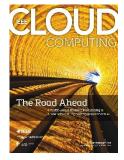


Cloud is Evolving and Maturing.... But Need to Address Standardization is Very Much Needed... But Not Yet.



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